## PRESS RELEASE

## Date: 31/12/2020

## Status of payment of interest/principal by the listed entity

Axis Trustee Services Limited, acting as the debenture trustee in the following matter(s), under the directions issued by Securities Exchange Board of India vide their Circulars bearing nos. MIRSD/DPS III/Cir-11/07 dated August 6, 2007 and SEBI/HO/MIRSD/MIRSD3/CIR/P/2017/ 72 dated June 30, 2017, and SEBI/HO/DDHS/CIR/P/103/2020 dated 23rd June, 2020 and SEBI/HO/MIRSD/CRADT/CIR/P/2020/230 dated November 12, 2020 releases the status of following 'Issuer(s)':

| Sr.<br>No. | Name of the<br>listed entity        | ISIN   | Due Date of<br>Payment of<br>Interest /<br>Principal | Actual date<br>of Payment<br>of Interest /<br>Principal | Status of Payment (Default /<br>Delayed /Non-Cooperation, No<br>Information etc.)  | Date of<br>information<br>given to<br>Exchange by<br>the debenture<br>trustee | Date of<br>information<br>given to CRA<br>by the<br>debenture<br>trustee | Details of action<br>taken by<br>debenture<br>trustee, if any  |
|------------|-------------------------------------|--|--|---|--|---|--|--|
| 1.         | Jaiprakash<br>Associates<br>Limited | INE455F07667<br>INE455F07675<br>INE455F07683<br>INE455F07691 | Interest due<br>on 31-12-<br>2020                    | -   | The Issuer Company has<br>informed that due to debt<br>realignment plan the due interest<br>is being converted into funded<br>interest term Ioan. And that no<br>amount is due on NCDs issued by<br>the Company as per the<br>restructuring scheme. The plan is<br>approved by lenders but pending<br>at NCLT bench. | 31-12-2020  | 31-12-2020   | <ol> <li>Information to<br/>CRA/SEBI/SE;</li> <li>Following up<br/>with the issuer<br/>company;</li> </ol> |

Place: Mumbai